

Community Impact Management

# Community Investment Process Training Manual

## United Way of Kennebec Valley

**121 Commercial Street** 

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United Way of Kennebec Valley

For support, please contact:

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## Accessing e-CImpact

Requirements: All you need to access e-CImpact is a computer, smartphone, or tablet with an internet connection and a current version of a web browser (example: Microsoft Edge, Firefox, Chrome, Safari).

To access the e-CImpact website, go to:

United Way of Kennebec Valley	United Way
Community Impact Management Organization site	CONTROL OF CONTRO
New to e-CImpact?	Create an e-CImpact account To create a new account select the link below:

## https://agency.e-cimpact.com/login.aspx?org=21010

Bookmark the address to easily access e-CImpact in the future.

*Note:* Your specific site may differ slightly from the images in this manual, depending on which features are being used and potential site updates.

## **Registering a New Organization**

Step 1: From the Organization Site login page, select 'Click here to create a new e-CImpact account'

New to e-CImpact?	Create a new e-CImpact account Click the link below to create a new account:
	Click here to create a new e-CImpact account

**Step 2:** Read all directions carefully, then click 'Next' to continue with your registration process. Please preview 'Eligibility Requirements' before registering by clicking on the underlined phrase.

## United Way of Kennebec Valley



#### UNITED WAY OF KENNEBEC VALLEY

Welcome to the United Way of Kennebec Valley Registration Page. In order to access any of the current funding opportunities, you must first register your organization. Once approved, you will receive an email with your login information. Please note that each organization can only register once, though each organization may apply for funding to support more than one program.

Please review the full list of Eligibility Requirements before registering your organization.

If you have any questions, please contact Michaela Dube at mdube@uwkv.org.

**Step 3:** Enter all required organization information. Please note that the Phone and Email fields should be the phone and email of your primary contact for the application. Then click 'Next' to proceed to the next page.

#### UNITED WAY OF KENNEBEC VALLEY

United Way of Kennebec Valley Organization Registration			
Fields marked with an * are required fields.			
Please complete the reques	Please complete the requested information below then click the 'Next' button in the bottom right corner of this page.		
Organization Account Information			
EIN:*			
Organization Name:*			
Website URL: *			
Address			
Address Type:*	Select Address Type 🗸		
Address Line 1:*			
Address Line 2:			
City:*			
State:*	Maine 🗸		
Zip Code:*			

*Note: e-CImpact will screen your organization name, EIN, and website URL, confirming you do <u>not</u> <i>already have an e-CImpact account.* 

#### Step 4: Select the desired funding opportunity and continue to the next page

#### UNITED WAY OF KENNEBEC VALLEY



#### **Step 5:** Answer all qualification questions and proceed to the next page

Fields marked with an * are required fields.		
Agency Requirements		
The Organization's financial records are kept and maintained according to generally accepted accounting standards.*	v	
This Organization takes reasonable, affirmative steps to ensure that any funds or resources distributed or processed do not fund terrorism or terrorist organiza	v ions.*	
The Organization is principally based (or maintains a sizable amount of operations) within the 10-county region.*	v	
Previous		Continue

Note: If your organization passes the initial qualification questions, you will move forward to confirm your registration. In the event your organization does <u>not</u> qualify, you will be provided information on who to contact with any questions.

Step 6: Review all organization information entered and click 'Complete Registration'

The lead organization is a nonprofit 501(c)(3), a public school district, a municipal entity, an Indian Tribal government, or can demonstrate a legal relationship with an established 501(c)(3) acting as its fiscal agent.
Yes
Organization has an annual independent audit performed and financial statements prepared in conformance with the Standards of Accounting and Financial Reporting for Voluntary Health and Welfare Organizations if the organization's annual revenue exceeds \$1,000,000.
Applicants with revenues between \$500,000 and \$999,999 will require an audit or Review of Financial Statements. Applicants with revenues below \$500,000 may submit an appropriate Internal Revenue Service Form 990 in lieu of an audit or Review of Financial Statements.
Yes
The organization and all partners named in the application operate consistent with applicable federal, state, and local laws, regulations, and ordinances, and comply with UWKV's counter-terrorism compliance agreement.
Yes
Organization and all applicants represented in the application confirm official endorsement of Impact2032 (impact2032.org).
Yes
Organization agrees to conduct an annual United Way campaign among organization staff and/or board.
Yes
Complete Registration

Sancel and Return to Login Page

Once your registration is completed, you will be able to print your confirmation page.

#### UNITED WAY OF KENNEBEC VALLEY

	gistration Confirmation Summary
	Success Thank you, your request has been submitted. An e-mail confirmation has been sent to you.
Successfully submitted on: 10/18/2022 at 3:23 PM CST	
Confirmation Number: 48472	
	Print registration summary

Organizations will be automatically approved to access the full e-CImpact site.

## Accessing the Full Organization Site Manual

To access the rest of the 34-page e-CImpact Organization Training Manual, go to the Resource Center located on the lower-left side of the Organization Site home page and click Training Resources. UWKV is unable to post the full manual on its <u>www.uwkv.org</u> website due to license restrictions.

#### 💄 Hello, Michaela Dube 🛛 🐵 My User Profile 🖉 Change Password

€ > <u>Sign Out</u> (€ 1:59:42

🌐 🖪 🗵 🗐 🛅 米

## United Way of Kennebec Valley



MDUBE TEST TWO
Home
Organization Profile
Contacts
Program Profiles

2023 - Letter of Intent MDUBE TEST TWO

🖉 Community Investment

Funding: This funding is available through United Way of Kennebec Valley's regular Community Investment Process. Organizations may apply for funding for one or more of the organization's programs. The program must indicate how it aligns with <u>Impact2032</u>. The funding period is April 2023 to March 2025. Funded programs will receive a second year of funding at the same level based on funds available and satisfactory program performance. (Example: If you hope to receive \$15,000 in 2023 and \$15,000 in 2024, please apply for \$15,000 total.)

Process: Letter of Intent applications will be reviewed by UWKV staff and Board of Directors. UWKV will alert all applicants regarding the success of their Letter of Intent by November 30, 2022. The next step, for successful applicants, will be to complete the full Application for funding, which opens December 1, 2022. Technical Notes: (1) The character count for each response section **does** include spaces. (2) To add your specific program information, click "create a New Program and Assign it to this Form Packet" in the box on the right side of the page.

Community Investment

Organization Email History

2023

🖉 Apply / Report

#### Letter of Intent

Resource Center

 <u>Training Resources (1)</u>

Application Documents (2)

Each section listed below must be completed. To access a section, simply **click on the section name**. You may save your work at any time by clicking on the link at the bottom of the section page, <u>Save My Work</u>.

When you are satisfied with your responses on the section, mark it completed by clicking on the <u>Save My Work and Mark Completed</u> at the bottom of each section page.

#### Assign Programs to this Letter of Intent

At least one program is required for this application for funding.

To add a program to this application, select a program from the drop down (if available), or if there is no drop-down displayed, select 'Create a new Program.'