## Treasurer's Message from Cheryl Flewelling

As another fiscal year came to a close on December 31, I am pleased to report that the United Way of Kennebec Valley has remained strong. The audit of our 2022 financial statements from the Certified Public Accountants at One River CPAs was presented fairly, in all material respects, with accounting principles generally accepted in the United States of America. I can confidently say that great care is taken to manage and allocate the donations of our supporters for the betterment of our community. I want to credit the incredibly talented members of the UWKV staff, the board, and the dedicated and knowledgeable Finance Committee for their continued dedication. Thank you for making it easy to serve as Treasurer of this fine organization!

#### Statement of Financial Position - Audited\*

For the year ended December 31, 2022

Assets	
Total current assets	\$2,606,038
Total property & equipment, net	\$22,367
Total other assets	\$565,186
Total assets	\$3,193,591
Liabilities and Net Assets	
Liabilities and Net Assets  Total current liabilities	\$593,570
	\$593,570 \$158,556
Total current liabilities	

<sup>\*</sup>A complete set of audited financials can be found at uwkv.org

# **Percent Outflows**

(2022 Audited Financials)

Program/Community Support Expenses\* Management & General Overall

Fundraising

# **2023 Board of Directors**



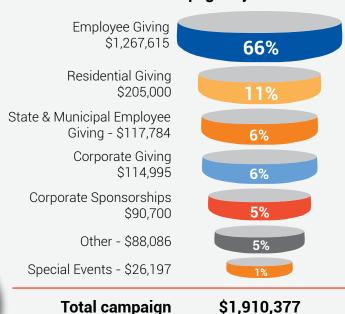
**Katie Doherty Board Chair** KV Chamber of Commerce



**Nate Curtis** Board Vice-Chair Gagnon Dental

-	Community Volunteer Hight Family of Dealerships
Susan Clary	Central Maine Power
Stephen Cooper	
Cheryl Flewelling	Raymond James Financial Services &
	UWKV Treasurer
Eric Lind	Community Volunteer
Jessica Norton	Kennebec Savings Bank
Bruce Osborne	Community Volunteer
Pam Rogers	Cross Insurance & UWKV Vice-Chair
	Human Resources
Mike Santo	WIPFLi & Co-Chair of UWKV
	Community Investments

#### **2023 Campaign Projected Revenue**



Kerry Smart......Thomas College

Amy Tardiff......J.S. McCarthy Printers

Corey Vose......Performance Foodservice—NorthCenter Chris Voynik.....Laflin & Wolfington Realty & Co-Chair of

**UWKV** Community Investments

## **Retiring Board Members**

Katie Doherty Eric Lind Jessica Norton Pam Rogers Amy Tardiff

#### Nominated for Re-Election

Stephen Cooper Mike Santo

### Nominated for One-Year Emeritus

Katie Doherty

#### Nominated for Initial Three-Year Term

Amanda Cooley	.Kennebec Saving Bank
Rene Davis	Kents Hill School
Rebecca TibbettsColdwell	Banker Plourde Real Estate
Martha Wentworth	Allen Insurance & Financial

#### **Nominated Board Officers for 2024**

Nate Curtis - Board Chair Kerry Smart - Board Vice-Chair Cheryl Flewelling - Treasurer Corey Vose - Co-Chair Community Investments Jessica Norton - Co-Chair Community Investments Rebecca Tibbetts - Vice-Chair Human Resources

<sup>\*</sup>For detailed financial information about UWKV's community investments, visit uwkv.org/Partner-Programs