

## Treasurer's Message from Cheryl Flewelling

As another fiscal year came to a close on December 31, I am pleased to report that the United Way of Kennebec Valley has remained strong. The audit of our 2022 financial statements from the Certified Public Accountants at One River CPAs was presented fairly, in all material respects, with accounting principles generally accepted in the United States of America. I can confidently say that great care is taken to manage and allocate the donations of our supporters for the betterment of our community. I want to credit the incredibly talented members of the UWKV staff, the board, and the dedicated and knowledgeable Finance Committee for their continued dedication. Thank you for making it easy to serve as Treasurer of this fine organization!

## Statement of Financial Position - Audited\*

For the year ended December 31, 2022

Assets	
Total current assets	\$2,606,038
Total property & equipment, net	\$22,367
Total other assets	\$565,186
<b>Total assets</b>	<b>\$3,193,591</b>
Liabilities and Net Assets	
Total current liabilities	\$593,570
Total long-term liabilities	\$158,556
Total net assets	\$2,441,465
<b>Total liabilities and net assets</b>	<b>\$3,193,591</b>

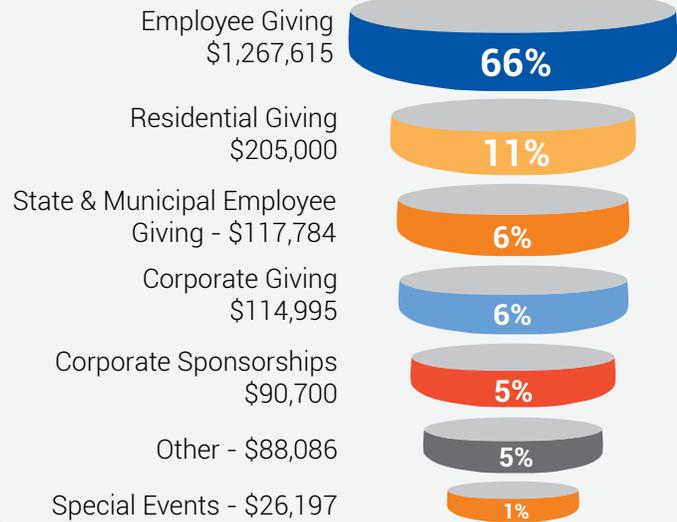
\*A complete set of audited financials can be found at uwkv.org

### Percent Outflows (2022 Audited Financials)



\*For detailed financial information about UWKV's community investments, visit uwkv.org/Partner-Programs

## 2023 Campaign Projected Revenue



**Total campaign**

**\$1,910,377**

## 2023 Board of Directors



**Katie Doherty**  
Board Chair

KV Chamber of Commerce



**Nate Curtis**  
Board Vice-Chair

Gagnon Dental

- Nona Boyink.....Community Volunteer
- Samantha Burdick.....Hight Family of Dealerships
- Susan Clary.....Central Maine Power
- Stephen Cooper.....Team EJP
- Cheryl Flewelling.....Raymond James Financial Services & UWKV Treasurer
- Eric Lind.....Community Volunteer
- Jessica Norton.....Kennebec Savings Bank
- Bruce Osborne.....Community Volunteer
- Pam Rogers.....Cross Insurance & UWKV Vice-Chair Human Resources
- Mike Santo.....WIPFLi & Co-Chair of UWKV Community Investments

- Kerry Smart.....Thomas College
- Amy Tardiff.....J.S. McCarthy Printers
- Corey Vose.....Performance Foodservice—NorthCenter
- Chris Voynik.....Lafin & Wolfington Realty & Co-Chair of UWKV Community Investments

### Retiring Board Members

- Katie Doherty
- Eric Lind
- Jessica Norton
- Pam Rogers
- Amy Tardiff

### Nominated for Re-Election

- Stephen Cooper
- Mike Santo

### Nominated for One-Year Emeritus

- Katie Doherty

### Nominated for Initial Three-Year Term

- Amanda Cooley.....Kennebec Saving Bank
- Rene Davis.....Kents Hill School
- Rebecca Tibbetts...Coldwell Banker Plourde Real Estate
- Martha Wentworth.....Allen Insurance & Financial

### Nominated Board Officers for 2024

- Nate Curtis - Board Chair
- Kerry Smart - Board Vice-Chair
- Cheryl Flewelling - Treasurer
- Corey Vose - Co-Chair Community Investments
- Jessica Norton - Co-Chair Community Investments
- Rebecca Tibbetts - Vice-Chair Human Resources