

Treasurer's Message from Cheryl Flewelling

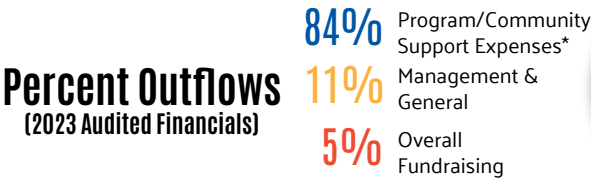
As another fiscal year came to a close on December 31, I am pleased to report that the United Way of Kennebec Valley has remained strong. The audit of our 2023 financial statements from the Certified Public Accountants at One River CPAs was presented fairly, in all material respects, with accounting principles generally accepted in the United States of America. I can confidently say that great care is taken to manage and allocate the donations of our supporters for the betterment of our community. I want to credit the incredibly talented members of the UWKV staff, the board, and the knowledgeable Finance Committee for their continued dedication. Thank you for making it easy to serve as Treasurer of this fine organization!

Statement of Financial Position - Audited*

For the year ended December 31, 2023

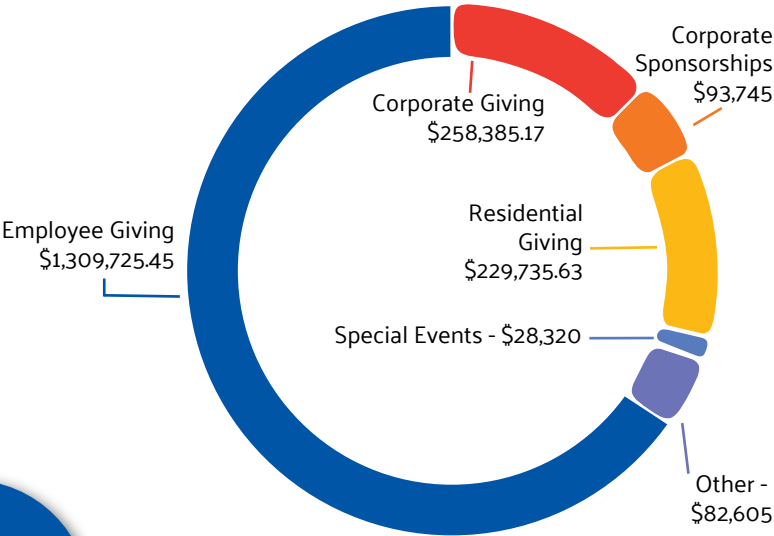
Assets	
Total current assets	\$2,657,217
Total property & equipment, net	\$19,195
Total other assets	\$593,856
Total assets	\$3,270,268
Liabilities and Net Assets	
Total current liabilities	\$820,492
Total long-term liabilities	\$115,647
Total net assets	\$2,334,129
Total liabilities and net assets	\$3,270,268

*A complete set of audited financials can be found at uwkv.org



*For detailed financial information about UWKV's community investments, visit uwkv.org/funded-partner-programs/

2024 Campaign Projected Revenue



Nate Curtis
Board Chair
Gagnon Dental



Kerry Smart
Board Vice-Chair
Travis Mills Foundation

2024/25 Board of Directors

Retiring Board Members

Susan Clary

Nominated for Re-Election

Cheryl Flewelling

Nominated for Initial Three-Year Term

Katie Doherty.....KV Chamber of Commerce
Mark O'Brien.....Community Volunteer
Matthew Newell.....Central Maine Power
Mary Grace Morris.....NRF Distributors

Nominated Board Officers for 2025

Kerry Smart - Board Chair
Corey Vose - Board Vice-Chair, Co-Chair Community Investments
Cheryl Flewelling - Treasurer
Matthew Newell - Co-Chair Community Investments
Rebecca Tibbetts - Vice-Chair Human Resources

Nona Boyink.....Community Volunteer
Samantha Burdick.....Maine Education Association
Susan Clary.....Central Maine Power
Amanda Cooley.....Kennebec Savings Bank
Stephen Cooper.....Team EJP
Rene Davis.....Kents Hill School
Katie Doherty.....KV Chamber of Commerce (Emeritis)
Cheryl Flewelling.....Raymond James Financial Services
Mike Santo.....WIPFLI
Rebecca Tibbetts.....Coldwell Banker Plourde Real Estate
Corey Vose.....Performance Foodservice-NorthCenter
Chris Voynik.....Listings Direct
Martha Wentworth.....Allen Insurance and Financial



UNITED WAY
Kennebec Valley